

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

x : Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al., :

Debtors, : Case No.: 08-13555 (MP)

: Jointly Administered

:

x

NOTICE OF SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that Eric E. Johnson of the law firm of Holme Roberts & Owen LLP is hereby substituted as counsel of record for National CineMedia LLC, in place of Lawrence Bass.

Dated this 29th day of April, 2009.

/s/ Eric E. Johnson

Eric E. Johnson
(pending *pro hac vice* admission)
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CERTIFICATE OF SERVICE

I, Alicia Berry, certify that I am over the age of 18 and that the foregoing **NOTICE OF SUBSTITUTION OF COUNSEL** was filed using the CM/ECF system, and that I placed a copy of said Notice in the United States Mail, first-class and postage prepaid on this 29th day of April, 2009 to the following: :

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/s/ Alicia Berry
Alicia Berry
Employee of Holme Roberts & Owen LLP